Education Provider	Qualification
Griffith University	**Master of Financial Planning** *Advanced standing arrangement available for students who commenced on or before Semester 2, 2021* • 7254AFE Financial Planning Fundamentals • 7256AFE Personal Risk Management • 7232AFE Investments • 7151AFE Taxation for Financial Planners OR 7106AFE Income Tax Law • 7159AFE Principles of Business & Corporations Law • 7255AFE Applied Financial Planning OR 7259AFE Financial Planning skills + AMP/Ethics Centre Program (AMP only) • 7246AFE Behavioural Finance & Wealth Management • 7214AFE Retirement and Estate Planning
Kaplan Higher Education	**Master of Financial Planning** *Advanced standing arrangement available for students who commenced on or before December 2021* • FPC001 Economic, Legal and Ethical Context for Financial Planning • FPC002 Applied Financial Planning • FPC003 Superannuation and Retirement Advice • FPC004 Insurance Advice • FPC005 Estate and Succession Planning • FPC006 Tax and Commercial Law for Financial Planning • FPC007 Client Engagement Skills • FPC008 Investment Advice • FPC009 Complex Financial Planning Note: 1. FPE011 Debt Strategies and FPE16 SMSF are no longer required subjects after 30 March 2018. 2. Students who completed FPC008 Investment Advice prior to 30 March 2018 (i.e. Study Period 2 2018- 2018SP2) must complete FPE011 Debt Strategies as a required elective to be in line with the FPEC curriculum.
	Graduate Diploma of Financial Planning (GDFP19) *Advanced standing arrangement available for students who commenced after July 2019 and before December 2021* • FPC001B Economic and Legal Context for Financial Planning • FPC002B Ethics and Professionalism in Financial Advice • FPC003 Superannuation and Retirement Advice • FPC004 Insurance Advice • FPC005 Estate and Succession Planning • FPC006 Tax and Commercial Law for Financial Planners • FPC007B Client Engagement Skills • FPC008 Investment Advice

<table>
<tr><th>Education Provider</th><th>Qualification</th></tr>
<tr><td>Kaplan Higher Education</td><td>Archived Programs

Graduate Diploma of Applied Finance (Financial Planning)
Graduate Diploma of Financial Planning
Graduate Diploma of Financial Planning (GDFP14)

Advanced standing for this qualification may be provided ONLY IF the student also has a Master or Bachelor degree.

• FIN211 Financial Planning Fundamentals
• FIN212 Investment Products
• FIN213 Superannuation and Retirement Planning
• FIN214 Insurance, Succession and Estate Planning

Commencement Dates:
• Graduate Diploma of Financial Planning
Accredited for students commencing during or after 2006 and before the end of 2013
• Graduate Diploma of Applied Finance (Financial Planning Major)
Accredited for students commencing during or after 2006 and before the end of 2010
• Graduate Diploma in Financial Planning (GDFP14)
Accredited for students commencing during or after 1 January 2014 and before the end of July 2019
.</td></tr>
</table>

<table>
<tr><th>Education Provider</th><th>Qualification</th></tr>
<tr><td>La Trobe University</td><td>Any Master degree program in the Financial Planning specialisation

Advanced standing arrangement available for students who commenced from Semester 1, 2009 to Semester 2, 2014

• ECO5POE Principles of Economics
• FIN5POF Principles of finance
• FIN5FPL Financial Planning
• FIN5REP Retirement and Estate Planning
• FIN5CFP Case Studies in Financial Planning
• FIN5PMT Portfolio Management
• FIN5DBS Debt Securities
• FIN5EQS Equity Securities
• FIN5DER Derivative Securities</td></tr>
<tr><td>Queensland University of Technology</td><td>Graduate Diploma of Financial Planning

Advanced standing arrangement available for students who commenced on or before Semester 2, 2021

• AYN456 Business and Corporations Law
• AYN457 Financial Planning Principles and Regulation
• EFN429 Investments Management
• AYN458 Ethics and Professional Relationships
• AYN438 Taxation Law and Practice
• AYN442 Superannuation and Wealth Management
• EFN516 Insurance and Risk Management
• EFN520 Financial Planning Capstone</td></tr>
<tr><td rowspan="2">RMIT University</td><td>Graduate Diploma of Financial Planning

Advanced standing arrangement available for students who commenced from Semester 2, 2021 to Semester 2, 2024.

• BAFI3244 Financial Planning Regulatory Obligations
• BAFI3242 Professional Ethics
• BAFI3245 Behavioural Financial Advice
• LAW2480 Business and Corporations Law
• BAFI3240 Superannuation and Retirement Income
• LAW2471 Taxation Law and Practice
• BAFI3243 Insurance and Estate Planning
• BAFI3246 Applications in Financial Planning</td></tr>
<tr><td>Master of Financial Planning

Advanced standing arrangement available for students who commenced from Semester 2, 2021 to Semester 2, 2024.

• BAFI3244 Financial Planning Regulatory Obligations
• BAFI3242 Professional Ethics
• BAFI3245 Behavioural Financial Advice
• LAW2480 Business and Corporations Law
• BAFI3240 Superannuation and Retirement Income
• LAW2471 Taxation Law and Practice
• BAFI3243 Insurance and Estate Planning
• BAFI3246 Applications in Financial Planning</td></tr>
</table>

Education Provider	Qualification
Swinburne University	**Graduate Diploma of Financial Planning** *Advanced standing arrangement available for students who commenced on or before Semester 2, 2021* • ACC80012 Taxation Principles and Planning • FIN60007 Elements of Financial Planning • LAW60003 Corporations and Contract Law • FIN60009 Ethics, Regulation and Client Management • FIN60008 Investment and Behavioural Finance • FIN80022 Insurance and Estate Planning • FIN80023 Superannuation and Retirement Planning • FIN80025 Financial Advice Technology Project
	Master of Financial Planning **Master of Professional Accounting / Master of Financial Planning** *Advanced standing arrangement available for students who commenced on or before Semester 2, 2021* • FIN60007 Elements of Financial Planning • LAW60003 Corporations and Contract Law • AC60008 Accounting Systems and Reporting • FIN60008 Investment Decision Making • FIN80024 Ethics and Client Management • FIN80022 Insurance and Estate Planning • FIN80023 Superannuation and Retirement Planning • ACC80012 Taxation Principles and Planning • ACC80008 Managerial Accounting • FIN8005 Corporate Financial Management • Economics • Financial Advice Technology Project
TAFE NSW Higher Education	**Graduate Diploma of Financial Planning** *Advanced standing arrangement available for students who commenced on or before Semester 2, 2021* • FPINS501A Insurance and Superannuation Planning • FPRET501A Retirement and Estate Planning • FPINV501A Investment Planning • FPTAX501A Taxation Planning • FPETH501A Ethics and Professional Standards for Financial Advisers • FPBFI501A Behavioural Finance • FPLAW501A Commercial and Corporations Law • FPAFA501A Applied Financial Advice
University of Adelaide	**ANY Master degree with Financial Planning specialisation.** *Advanced standing arrangement available for students who commenced on or before Semester 2, 2012* • CORPFIN 6003 Tax, Estate and Wealth Planning • CORPFIN 6005 Investment Process and Client Relationship Management • CORPFIN 6000 Industry Research Project • CORPFIN 6004 Global Wealth Management

<table>
<tr><th>Education Provider</th><th>Qualification</th></tr>
<tr><td rowspan="2">University of New England</td><td>Graduate Diploma of Financial Planning

Advanced standing arrangement available for students who commenced on Trimester 2, 2019 to Trimester 3, 2021

• FPL413 Investment Fundamentals and Financial Advice Principles
• LSSU595 Taxation Law for Financial Services
• MM467 Professional Ethics
• FPL580 Financial Advice Construction and Client Communication Simulation
• FPL550 Behavioural Finance and Investment Portfolio Management
• FPL501 Superannuation and Retirement Planning Strategies and Advice
• FPL512 Insurance Planning, Risk Management and Estate Planning
• LSSU594 Issues in Commercial and Financial Services Law</td></tr>
<tr><td>Master of Financial Services

Advanced standing arrangement available for students who commenced on or before Trimester 3, 2016. Currently in teach-out mode.

• AFM465/AFM565/AFM522 Financial Planning and Wealth Management/Financial Planning
• AFM466 Risk Management and Insurance
• AFM467/AFM567 Superannuation and Retirement
• AFM468 Investment Management in Financial Planning
• AFM569 Developing the Financial Plan
• LSSU592 Taxation Law
• Either
    ○ LSSU450 Commercial Law 1: Principles of Australian Law
    ○ LSSU591 Law of Commercial Associations
• AFM442 Financial Instruments and Markets
• AFM532 Security Analysis and Portfolio Management

Note: Please refer to this link to view previous versions of the Master of Financial Services and requisite units.</td></tr>
</table>

<table>
<tr><th>Education Provider</th><th>Qualification</th></tr>
<tr><td>University of NSW</td><td>Master of Financial Planning

Advanced standing arrangement available for students who commenced on or before Semester 2, 2021

• FINS5510 Per. Financial Planning & Management
• FINS5531 Risk and Insurance
• FINS5513 Investments & Portfolio Selection
• ACTL5401 Retirement Planning
• TABL5901/TABL5527 Tax Strategies in Financial Planning
• TABL5511 Legal Foundations of Business
• FINS5539 Estate Planning, Succession & Asset Protection
• FINS5512 Financial Markets and Institutions</td></tr>
<tr><td rowspan="3">University of South Australia</td><td>DGFP Graduate Diploma of Financial Planning

Advanced standing arrangement available for students who commenced on or before Semester 2, 2021

• ACCT5017 Taxation
• BANK5013 Investment Management
• BANk5040 Applied Financial Planning G
• BANK5041 Estate Planning G
• BANK5044 Risk Management and Insurance G
• BANK5045 Superannuation G
• BUSS5446 Ethics and Professionalism
• COML5017 Financial Advice Regulatory and Legal Obligations</td></tr>
<tr><td>XGFP Graduate Diploma of Financial Planning

Advanced standing arrangement available for students who commenced on or before Semester 2, 2021

• ACCT5017 UO Taxation
• BANK5013 UO Investment Management
• BANk5040 UO Applied Financial Planning G
• BANK5041 UO Estate Planning G
• BANK5044 UO Risk Management and Insurance G
• BANK5045 UO Superannuation G
• BUSS5447 UO Ethics and Professionalism
• COML5018 Financial Advice Regulatory and Legal Obligations</td></tr>
<tr><td>Master of Finance (Financial Planning)

Advanced standing arrangement available for students who commenced on or before Semester 2, 2021

• COML5009 Commercial Law
• BANK5013 Investment Management
• BANK5042Introduction to Financial Planning G
• BANK5045 Superannuation G
• BANK5044 Risk Management & Insurance G
• BANK5041 Estate Planning G
• BANK5040 Applied Financial Planning G
• ACCT5017 Taxation
• MATH4044 Statistics for Data Science
• ACCT5011 Accounting for Management M
• ECON5020 Economics Principles for Business
• BANK5014 Financial Theory and Financial Markets
• BUSS5233 Corporate Finance
• MARK5025 Marketing Management
• BUSS5385 Ethics, Governance and Sustainability
• BANK5043 Personal Finance G</td></tr>
</table>

Education Provider	Qualification
University of Southern Queensland	**Master of Business (Personal Financial Planning specialisation)** *Advanced standing arrangement available for students who commenced on or before Semester 2, 2012* • FIN5412 Financial Planning • FIN5414 Management Investments • FIN5415 Superannuation and Retirement Planning • FNI5416 Insurance Markets and Products • FIN8102 Global Financial Markets • FIN8103 Investment Management Strategies • FIN8107 Financial Risk Management • LAW5201/LAW5206 commercial Law • LAW5230 Taxation Law • ACC5502 Accounting for Managers
	Graduate Diploma of Financial Planning *Advanced standing arrangement available for students who commenced on or before Semester 2, 2012. Advanced standing is available ONLY IF completed with a Bachelor or Master degree.*
University of the Sunshine Coast	**Master of Financial Planning** *Advanced standing arrangement available for students who commenced on or before Semester 2, 2011* • FIN710 Superannuation and Retirement Planning • BUS704 Corporate Finance • FIN712 Taxation Planning and Estate Planning • FIN711 Financial Plan Development, Consulting and Negotiation • FIN720 Financial and Investment Planning • FIN721 Risk Management and Insurance Planning
	Graduate Diploma of Financial Planning *Advanced standing arrangement available for students who commenced on or before Semester 2, 2011. Advanced standing is available ONLY IF completed with a Bachelor or Master degree.*

<table>
<tr><th>Education Provider</th><th>Qualification</th></tr>
<tr><td rowspan="4">Western Sydney University</td><td>Graduate Diploma in Financial Planning

Advanced standing arrangement available for students who commenced on or before Semester 2, 2021

• 201008 Communication and Ethics for Financial Planners
• 200432 Commercial Law
• 200866 Principles of Financial Planning
• 200868 Investment Planning
• 200867 Superannuation
• 200870 Insurance and Risk Management (Capstone)
• 20081 Planning for Retirement</td></tr>
<tr><td>Graduate Diploma in Stockbroking and Financial Planning

Advanced standing arrangement available for students who commenced on or before Semester 2, 2021

• 200986 Financial Products and Markets
• 200987 Financial Adviser Communication Skills
• 200869 Principles of Taxation
• 200432 Commercial Law
• 200867 Superannuation
• 201048 Behavioural Finance for Advisers
• 200870 Insurance and Risk Management
• 201002 Estate Planning</td></tr>
<tr><td>Master of Commerce (Financial Planning) / Master of Financial Planning

Advanced standing arrangement available for students who commenced on or before Semester 2, 2021

• 200866 Principles of Financial Planning
• 200870 Insurance and Risk Management
• 200868 Investment Planning
• 200867 Superannuation
• 200869 Principles of Taxation
• 200432 Commercial law
• 200871 Planning for Retirement
• Research Project or Internship</td></tr>
<tr><td>Master of Stockbroking and Financial Advising

Advanced standing arrangement available for students who commenced on or before Semester 2, 2021

• 200986 Financial Products and Markets
• 200987 Financial Adviser Communication Skills
• 200426 Corporate Finance f 200432 Commercial Law
• 200867 Superannuation
• 200867 Principles of Taxation
• 200870 Insurance and Risk Management (Capstone for Grad Diploma exit)
• 201002 Estate Planning
• 51168 Funds Management and Portfolio Selection
• 51212 Security Analysis and Portfolio Theory
• 200872 Contemporary Issues in Taxation -OR- 511698 Derivatives
• 200960 Statement of Advice Research Project
• 51168 Funds Management and Portfolio Selection</td></tr>
</table>

Additional Information

FPEC Determination on student's commencement period of an accredited degree

The Financial Planning Education Council (FPEC) determines that a student who started the degree while the degree is accredited will have an accredited degree even if they finish when the degree is no longer accredited.

An exception to this rule occurs when the approved program is in 'teach-out- mode and students complete the remaining units via other non-FPEC approved providers. This will not constitute an approved degree. In this case, the student should contact the Financial Adviser Standards and Ethics Authority (FASEA) to have their transcripts reviewed.

University Contact

University Name	Contact Personnel	Contact Details
Australian Catholic University	**Dr .Wendy James** Acting National Head, Peter Faber Business School Discipline Leader | Accounting, Finance and Economics	Wendy.james@acu.edu.au (07) 3861 6215 PO Box 456, Virginia, Queensland 4014
Central Queensland University	**TBA**	Central Queensland University Level 22, 160 Ann Street, Brisbane QLD 4000
Charles Sturt University	**Dr. Dianne McGrath** Course Director Faculty of Business, Justice & Behavioural Science	Dmcgrath@csu.edu.au (02) 6051 9861 Charles Sturt University Albury-Wodonga Campus PO Box 789 Albury NSW 2640
Curtin University	**Prof. Robert Durand** Faculty of Business and Law | School of Economics and Finance	Robert.Durand@curtin.edu.au (08) 9266 9971 Curtin University GPO Box U1987, Perth WA 6845
Deakin University	**Mr. Marc Olynyk** Senior Lecturer	m.olynyk@deakin.edu.au (03) 9244 3985 Deakin Business School Deakin University Melbourne Burwood Campus 221 Burwood Highway, Burwood, Victoria 3125

University Name	Contact Personnel	Contact Details
Edith Cowan University	**Dr. Denise Gengatharen** Associate Dean (Commerce) School of Business and Law	d.gengatharen@ecu.edu.au (08) 6304 5255 Edith Cowan University Joondalup Campus 270 Joondalup Drive Joondalup, WA 6027
Griffith University	**Dr. Kirsten MacDonald** Discipline Head, Finance and Financial Planning Griffith Business School	k.macdonald@griffith.edu.au (07) 555 27287 ext. 27287 Department of Accounting Finance and Economics Gold Coast Campus Griffith University QLD 4222
KAPLAN Higher Education	**Mr. Phil Sallis** Manager, Learning Programs (Financial Planning)	phil.sallis@kaplan.edu.au 02) 8248 7642 Kaplan Level 4, 45 Clarence St, Sydney NSW 2000
La Trobe University	**Dr. Darren Henry** Associate Professor / Department Head (Economics and Finance)	d.henry@latrobe.edu.au (03) 9479 1730 La Trobe Business School La Trobe University Room 301b Martin Building Plenty Road, Bundoora Melbourne, Victoria 3083
RMIT University	**Dr. Abdullahi Dahir Ahmed** Associate Professor – Wealth Management	abdullahidahir.ahmed@rmit.edu.au (03) 9925 1542 RMIT Business School School of Accounting RMIT University GPO Box 2476 Melbourne, VIC 3001
Swinburne University of Technology	**Dr. Mary Dunkley** Association Professor / Department Chair Department of Accounting, Economics & Finance	mdunkley@swin.edu.au (03) 9214 8436 Department of Accounting, Economics & Finance Swinburne University of Technology PO Box 218 Hawthorn, VIC 3122

University Name	Contact Personnel	Contact Details
RMIT University	**Dr. Abdullahi Dahir Ahmed** Associate Professor – Wealth Management	abdullahidahir.ahmed@rmit.edu.au (03) 9925 1542 RMIT Business School School of Accounting RMIT University GPO Box 2476 Melbourne, VIC 3001
Swinburne University of Technology	**Dr. Mary Dunkley** Association Professor / Department Chair Department of Accounting, Economics & Finance	mdunkley@swin.edu.au (03) 9214 8436 Department of Accounting, Economics & Finance Swinburne University of Technology PO Box 218 Hawthorn, VIC 3122
TAFE NSW Higher Education	**Ms. Diana Bugarcic** Head Teacher, Accounting & Finance Higher Education, Lead Subject Coordinator Technology and Business	Diana.bugarcic@tafensw.edu.au (02) 9598 6289 TAFE NSW St. George Campus Bldg F, FG1.18 Corner Princes Highway and President's Avenue, Kogarah NSW 2217
University of Canberra	**Dr. Abu Mollik** Assistant Professor Department of Accounting, Banking and Finance	Abu.mollik@canberra.edu.au (02) 6201 2019 Faculty of Business, Government and Law University of Canberra University Drive, ACT 2601
University of New England	**Prof. Jason West** Head of UNE Business School	jason.west@une.edu.au (02) 6773 4216 UNE Business School University of New England Armidale, NSW 2351

University Name	Contact Personnel	Contact Details
University of New South Wales	**Dr. Kingsley Fong** Associate Head, Senior Lecturer, School of Banking and Finance	K.fong@unsw.edu.au (02) 9385 4932 Rm 311, L3, Australian School of Business Building, UNSW Sydney, NSW 2052
University of South Australia	**Dr. Ronald Donato** Academic Director – Economics, Finance And Property School of Commerce	Ronald.donato@unisa.edu.au (08) 8302 0319 School of Commerce University of South Australia Waylee Building, City West Campus North Terrace, Adelaide 5000
University of the Sunshine Coast	**Dr. Peter Baxter** Program Coordinator, Bachelor of commerce (Financial Planning)	pbaxter@usc.edu.au 07 54302871 Faculty of Arts, Business and Law School of Business ML8 University of the Sunshine Coast 90 Sippydown Drive Sippydown, Queensland 4556
University of Southern Queensland	**Dr. Lujer Santacruz** Lecturer (Finance) School of Commerce | Faculty of Business Education, Law and Arts	santacru@usq.edu.au (07) 4631 1574 | 0439 855 649 University of Southern Queensland Faculty of Business, Education, Law and Arts West St Toowomba, Queensland 4350
University of Wollongong	**Ms. Loretta Iskra** Lecturer School of Accounting, Economics and Finance	loretta_iskra@uow.edu.au (02) 9514 7765 School of Accounting, Economics and Finance Faculty of Business University of Wollongong Northfields Avenue, Wollongong, NSW 2522

University Name	Contact Personnel	Contact Details
Victoria University	**Dr. Ranjith Ihalanayake** Senior Lecturer | Head of Discipline – Finance and Financial Services	Ranjith.ihalanayake@vu.edu.au (03) 9919 4622 College of Business City Flinders Campus Victoria University PO Box 14428 Melbourne, Victoria 8001
Western Sydney University	**Dr. Michelle Cull** Director – Academic Program (Accounting) School of Business	M.Cull@westernsydney.edu.au (02) 4620 3519 School of Business Western Sydney University Locked Bag 1797 Penrith NSW 2751