

THE REGULATORS - UNDERSTANDING YOUR RESPONSIBILITIES



6 JULY | 2:30PM - 4:00PM

Interview with ASIC Commissioner Danielle Press and member round table discussion

13 JULY | 10:30AM - 12:00PM

Interview with TPB CEO Michael O'Neill and member round table discussion

20 JULY | 11:00AM - 12:30PM

Interview with FASEA CEO Stephen Glenfield and member round table discussion

27 JULY | 2:00PM - 3:30PM

Interview with AFCA CEO and Chief Ombudsman David Locke and member round table discussion

INVESTMENT MARKETS AND PORTFOLIO DESIGN



3 AUG | 10:30AM - 12:00PM

Will sustainable/impact/ethical investing be more relevant in a post COVID-19 world?

10 AUG | 10:30AM - 12:00PM

What does a portfolio look like in times of recession?

17 AUG | 10:30AM - 12:00PM

How does tech help in portfolio construction, administration and management?

24 AUG | 10:30AM - 12:00PM

How to settle clients in an unsettled time

THE FASEA CODE OF ETHICS IN PRACTICE



31 AUG | 10:30AM - 12:00PM

How to make good decisions

7 SEPT | 10:30AM - 12:00PM

Professional Dilemmas and how to use the FASEA code for guidance

14 SEPT | 10:30AM - 12:00PM

The Education-Ethics-Trust Trilogy

21 SEPT | 10:30AM - 12:00PM

Yes I can ... or maybe not! Navigating a practical understanding of ethics for advice solutions

PROFESSIONAL WELLNESS AND CLIENT CARE



28 SEPT | 10:30AM - 12:00PM

The Creative Edge - How to redefine your value, re-imagine your client experience and reinvent your practice for relevance

6 OCT | 10:30AM - 12:00PM

Mastering your Health for Better Client Outcomes

12 OCT | 10:30AM - 12:00PM

Tough times don't last. Resilient financial planners do

19 OCT | 10:30AM - 12:00PM

Conquering The Next Normal - The 3 simple steps to creating clarity, finding focus and massive momentum



[virtual]
Keynote Event

THURSDAY 3 SEPT

Uncovering
the value
of financial
advice



FINANCIAL PLANNING
ASSOCIATION of AUSTRALIA

FPA [virtual]
CONGRESS
2020 - ONLINE