

We are delighted you are considering enrolment into the CFP® Certification Program. This document lists the accredited Bachelor and Postgraduate courses that qualify as an FPA “Approved Degree”.

To help you with your pathway toward CFP certification, there are a number of options. The courses highlighted in blue are currently accredited.

All other courses have achieved accreditation in the past and we will honour the accreditation if you have already started studies in one of these courses.

If you have completed your studies or are planning to study a course (or a combination of courses), which are not on the list, you can [apply for pre-admission](#). We can evaluate your particular course for entry into the CFP Certification Program and let you know of any specific bridging requirement.

CFP® Certification Program Education Entry Requirements

An approved degree (advanced standing may apply)

OR

An Australian financial degree with a Diploma of Financial Planning or (RG146) equivalent

OR

A non-related or international degree with an Advanced Diploma of Financial Planning or equivalent

OR

An Advanced Diploma of Financial Planning or equivalent and working towards your degree

OR

8 subjects from an approved Masters (Graduate Diploma)

Undergraduate degrees

The Bachelor degrees on this list (pages 2-5) automatically satisfy the education requirements to become a Financial Planner AFP® and prepare you for entry into the CFP® Certification program, without the need for a bridging program.

Postgraduate qualifications

If you do not hold an approved undergraduate degree but have industry experience, you can enrol into an approved postgraduate qualification. An FPEC-approved course will be a minimum of a Graduate Diploma. You can progress to a Masters degree to meet CFP Certification program entry (with advanced standing for CFP 2, CFP 3 and CFP 4 in most cases) or add CFP 1, CFP 2, CFP 3 or CFP 4 to achieve a “Masters equivalent” to meet the degree requirement. Some education providers will allow you to count FPA study towards a Masters as “cross credits”.

Please note: All courses with accreditation expiring in 2017 are currently under review to extend their accreditation to 31.12.18.

BACHELOR DEGREES

Education Provider	Bachelor Degree
<p>Central Queensland University www.cqu.edu.au Prof Lee Di Milia</p>	<p>Bachelor of Property (Financial Planning)* Bachelor of Accounting (Financial Planning)* Bachelor of Business (Financial Planning)*</p> <p>*Financial Planning Major must include all nine (9) courses listed below.</p> <ol style="list-style-type: none"> 1. FINC11001 Fundamentals of personal financial planning 2. FINC13001 Estate Planning 3. FINC19011 Business Finance 4. FINC19012 Investment Analysis and Risk Management 5. FINC19016 Retirement and Superannuation 6. FINC19019 Insurance Planning 7. FINC19020 Financial Plan Construction 8. LAWS11030 Foundations of Business Law (previously called Introductory and Contract Law) 9. LAWS19033 Taxation Law and Practice A <p>Accredited for students commencing 1 Nov 2017 – 1 Nov 2020</p>
<p>Curtin University of Technology www.curtin.edu.au Dr Elson Goh</p>	<p>Bachelor of Commerce (Economics & Financial Planning)</p> <p>Accredited for students commencing Aug 2008 – Aug 2011</p> <p>Bachelor of Commerce (Financial Planning) Bachelor of Commerce (Accounting & Financial Planning) PLUS 326 Estate planning)</p> <p>Accredited for students commencing Aug 2011 – Dec 2018</p>
<p>Deakin University www.deakin.edu.au Dr Adrian Raftery CFP®</p>	<p>Bachelor of Commerce (major in financial planning) to 27 March 2012 Accredited for students commencing Mar 2008 – Dec 2012</p> <p>Bachelor degree from 2012 including</p> <ul style="list-style-type: none"> ▶ Fundamentals of Finance MAF 101 ▶ Money and Capital Markets MAF 202 ▶ Financial Planning MAF 255 ▶ Superannuation Planning MAF 311 ▶ Advanced Financial Planning MAF312 ▶ Equities and Investment Analysis MAF 307 ▶ Principles of Income Tax Law MLC 301 ▶ Business Law MLC101 or Law in Business MLC201 <p>Accredited for students commencing Dec 2012 – Dec 2014</p> <p>Bachelor degree including</p> <ul style="list-style-type: none"> ▶ Building client relationships MAF 315/MAA 215 ▶ Estate Planning MAA 319 ▶ Fundamentals of Finance MAF 101 ▶ Money and Capital Markets MAF 202 ▶ Financial Planning MAF 255/MAA 255 ▶ Superannuation Planning MAF 311/MAA 317 ▶ Advanced Financial Planning MAF 312/MAA 318 ▶ Equities and Investment Analysis MAF 307 ▶ Principles of Income Tax Law MLC 301 ▶ Law for Commerce MLC 101 <p>Accredited for students commencing Jan 2015 – Dec 2018</p>

BACHELOR DEGREES

Education Provider	Bachelor Degree
Griffith University www.griffith.edu.au Dr Kirsten MacDonald	Bachelor of Commerce (Financial Planning) Bachelor of Commerce (Professional) Financial Planning Bachelor of Commerce (Accelerated) Financial Planning Accredited for students commencing Mar 2009 – Dec 2018
La Trobe University www.latrobe.edu.au Mr Greg Jamieson	Financial Planning specialisation (7 subjects) within a full Bachelor degree Accredited for students commencing Mar 2009 – June 2018
RMIT University www.rmit.edu.au www.open.edu.au A/Pro Abdullahi Ahmed	Bachelor of Business (Economics and Finance) including the following subjects: <ul style="list-style-type: none"> ▶ Superannuation and Retirement Planning ▶ Insurance & Social Security ▶ Financial Planning Practice Management Accredited for students commencing Feb 2007 – Feb 2013
	Bachelor of Business (Financial Planning) through Open Universities Program (all Financial Planning subjects required) Accredited for students commencing Feb 2010 – Dec 2018
	BP314 Bachelor of Business (Financial Planning) Melbourne on campus 3 year degree (all financial planning subjects required) Accredited until Dec 2018
	BP313 Bachelor of Business (Financial Planning) / Bachelor of Business (Accountancy) 4 year degree (all financial planning subjects required) No expiry date. December 2018.
Swinburne University www.swinburne.edu.au Dr Reza Tajaddini	Bachelor of Business with a major in Financial Planning Bachelor of Business with a professional major in Accounting and Financial Planning Bachelor of Business (Professional) with a major in Financial Planning Bachelor of Business (Professional) with a professional major in Accounting and Financial Planning *Financial Planning major must include all nine (9) courses listed below. <ol style="list-style-type: none"> 1. Economic Principles ECO10004 2. Principles of Financial Planning FIN10003 3. Law of Commerce LAW20019 4. Financial Management FIN20014 5. Ethics and Client Relationships FIN20015 6. Investment and Financial Planning Project FIN30017 7. Management of Personal Financial Risk FIN30018 8. Retirement and Estate Planning FIN30019 9. Taxation ACC30005 Accredited for students commencing Feb 2018 – Feb 2021
TAFE NSW Higher Education www.tafensw.edu.au Diana Bugarcic	Bachelor of Applied Finance (Financial Planning) changed to Bachelor of Applied Commerce majoring in financial planning (July 2017) Accredited for students commencing Jan 2012 – June 2019

BACHELOR DEGREES

Education Provider	Bachelor Degree
<p>University of Canberra www.canberra.edu.au Dr Abu Molik</p>	<p>Bachelor of Commerce (Financial Planning major) Bachelor of Finance (Financial Planning major)</p> <p>Accredited for students commencing Sep 2010 – Dec 2018</p>
<p>University of New England www.une.edu.au Dr Theresa Smith-Ruig</p>	<p>Bachelor of Financial Services and Bachelor of Laws* Bachelor of Financial Services* that must include:</p> <ul style="list-style-type: none"> ▶ Financial Planning and Wealth Management (FIN102/2016 FIN 200) / from 2017 AFM302 Financial Planning ▶ Investment Management in Financial Planning (FIN103/2016 FIN303)^ ▶ Risk Management and Insurance (FIN201/2016 FIN304)^ ▶ Superannuation and Retirement (FIN202) / from 2017 AFM367 Superannuation and Retirement ▶ Developing the Financial Plan (FIN301/2016 FIN305)^ <p>Accredited for students commencing Jul 2011 – June 2014</p> <p>* Degree in teach out. No admission.</p> <p>^ Unit no longer offered. From 2017, students can substitute units from other FPEC approved degrees.</p>
	<p>Bachelor of Business Bachelor of Accounting Bachelor of Business and Bachelor of Laws that must include:</p> <ul style="list-style-type: none"> ▶ Corporate Finance AFM231 ▶ Financial Planning and Wealth Management FIN200 / from 2017 AFM302 Financial Planning ▶ Superannuation and Retirement FIN302 / from 2017 AFM367 Superannuation and Retirement ▶ Investment Management in Financial Planning FIN303 ▶ Risk Management in Financial Planning FIN304 ▶ Developing the Financial Plan FIN305 ▶ Principles of Taxation Law LSSU392 ▶ Introduction to Business Law LSSU251 <p>Accredited for students commencing Jan 2016 – Dec 2018</p> <p>*Unit no longer offered. From 2017, students can substitute units from other FPEC approved degrees.</p>
<p>Queensland University of Technology www.qut.edu.au Dr Sherrena Buckby</p>	<p>Bachelor of Business (Financial Planning)</p> <ul style="list-style-type: none"> ▶ EFB210 Finance 1 ▶ BSB111 Business Law and Ethics ▶ AYB219 Taxation Law ▶ AYB240 Superannuation and Retirement Planning ▶ AYB232 Financial Services Regulation and Law ▶ AYB250 Personal Financial Planning ▶ EFB227 Insurance, Risk Management and Estate Planning ▶ EFB345 Managing Investments and Client Relationships ▶ AYB346 Financial Plan Construction (Capstone) <p>FPEC Accredited until 30 September 2019</p>

BACHELOR DEGREES

Education Provider	Bachelor Degree
University of South Australia www.unisa.edu.au Dr Ronald Donato	Bachelor of Business Major in Financial Planning 1. BANK1002 Personal Financial 2. BANK2008 Introduction to Financial Planning 3. ECON1007 Macroeconomics 4. COML2005 Companies and Partnership Law 5. BANK3004 Portfolio and Fund Management 6. ACCT3002 Taxation Law 1 7. BANK3014 Superannuation 8. BANK3013 Risk Management and Insurance 9. BANK3012 Estate Planning 10. BANK3005 Applied Financial Planning Accredited for students commencing May 2018 to May 2021.
	Bachelor of Business (Financial Planning) offered through UniSA Online (UO) <ul style="list-style-type: none"> ▶ UO Personal Finance ▶ UO Introduction to Financial Planning ▶ UO Macroeconomics ▶ UO Companies and Partnership Law ▶ UO Portfolio and Fund Management ▶ UO Taxation Law 1 ▶ UO Superannuation ▶ UO Strategic Management ▶ UO Risk Management and Insurance ▶ UO Estate Planning ▶ UO Applied Financial Planning Accredited for students commencing March 2018 to March 2021.
University of the Sunshine Coast www.usc.edu.au Dr Gabrielle Parle	Bachelor of Commerce (Financial Planning) Accredited for students commencing Jan 2010 – Aug 2018 (Named Bachelor of Commerce in 2012)
University of Wollongong www.uow.edu.au A/Pro Nelson Perera	Bachelor of Commerce (Financial Planning) Accredited for students commencing Sep 2008 – Jun 2014 Reaccredited July 2017 - July 2020
Victoria University www.vu.edu.au A/Pro Nada Kulen	Bachelor of Business (Financial Risk Management) Accredited for students commencing Sep 2008 – Dec 2013
Western Sydney University www.westernsydney.edu.au Derek Gleeson	Bachelor of Financial Advising Accredited for students commencing Jan 2009 – Dec 2013
	Bachelor of Accounting with specialisations in financial planning and taxation Accredited for students commencing Jan 2016 – Dec 2018 who complete the degree with both specialisations

POSTGRADUATE

Education Provider	Qualification	FPEC -Approved Course (entry to program)	Requirements for FPA advanced standing	Cross Credits
<p>Australian Catholic University www.acu.edu.au Associate Professor Wendy James</p>	<p>Master of Finance with eight unit major studies in financial planning Accredited for students commencing Feb 2018 – Feb 2021</p>	<ul style="list-style-type: none"> ▶ LEGL601 Commercial and Corporations Law ▶ BAFN608 Personal Financial Planning ▶ BAFN609 Risk Management and Insurance ▶ BAFN610 Responsible Investment Management ▶ LEGL602 Taxation Law ▶ BAFN612 Superannuation and Retirement Planning ▶ BAFN605 Estate Planning and Capstone Unit ▶ MGMT638 Ethical Leadership and Social Responsibility 	Approved for advanced standing for CFP 2 – 4	n/a
<p>Charles Sturt University www.csu.edu.au Dr Diane McGrath</p>	<p>Master of Applied Finance with studies in Financial Planning:</p> <ul style="list-style-type: none"> ▶ Financial Planning (FIN560) ▶ Risk Management and Insurance (FIN562) ▶ Estate Planning (FIN563) ▶ Superannuation and Retirement Planning (FIN564) <p>Accredited for students commencing Oct 2007 – Dec 2018</p>	<p>8 units as per FPEC bridging subjects list:</p> <ul style="list-style-type: none"> ▶ FIN560 Financial Planning ▶ FIN562 Risk Management & Insurance ▶ FIN531 Investment Analysis ▶ FIN564 Superannuation & Retirement Planning ▶ LAW545 Taxation Strategies ▶ FIN563 Estate Planning ▶ FIN530 Money and capital Markets ▶ FIN516 Corporate Finance ▶ LAWS511 recommended 	Approved for advanced standing for CFP 2 – 4 for full Masters degree including listed subjects	4 cross credits possible on individual application
<p>Curtin University of Technology www.curtin.edu.au Dr Elson Goh CFP® LRS®</p>	<p>Master of Financial Planning Accredited for students commencing Jul 2004 - Dec 2014</p>	<ul style="list-style-type: none"> ▶ Finance Principles 515 ▶ Finance Instruments and Markets 559 ▶ Personal Finance 520 ▶ Taxation 531 ▶ Personal Risk and Insurance 509 ▶ Estate Planning 526 ▶ Superannuation and Retirement Planning 621 ▶ Financial Plan Construction 519 	Approved for advanced standing for CFP 2 – 4 for full Masters degree including listed subjects	4 cross credits available
<p>Deakin University www.deakin.edu.au Dr Adrian Raftery CFP®</p>	<p>Master of Wealth Management Accredited for students from July 2004 who complete by end of 2011</p>	Approved for entry to CFP program	Approved for advanced standing for CFP 2 – 4 for full Masters degree completed by end of 2011	4 cross credits
	<p>Master of Financial Planning Accredited for students commencing from Jan 2010 - Dec 2018 For Jan 2010 to Dec 2012 accreditation was for a Masters, including MAF765, MAF702, MAF707, MAF708 & MAF709</p>	<p>Minimum 8 units:</p> <ul style="list-style-type: none"> ▶ MAF765 + MAA745 Financial Planning & Analysis/Financial Planning Fundamentals ▶ MAF707 Investments and Portfolio Management ▶ MAF708 + MAA719 Retirement Income Streams/Superannuation and Retirement Planning ▶ MLC703 Principles of Income Tax Law ▶ MLC707 Commercial and Corporations Law ▶ MAF709 + MAA727 Financial Planning Development ▶ MAF714 + MAA728 Managing Client Relationships ▶ MAA700 Estate Planning and Risk Management Strategies 	Approved for advanced standing for CFP 2 – 4 for full Masters degree including listed subjects	4 cross credits
<p>Financial Services Institute of Australia (Finsia) c/ - Kaplan</p>	<p>Graduate Diploma of Financial Planning Accredited for course completed by Dec 2008</p>	<p>Course approved for entry (with a Bachelors or Masters degree)</p> <p>Since 2014, an extra option is to combine this course with the CFP 1,2,3 & 4 as a "Masters equivalent"</p>	Course approved for advanced standing for CFP 2 – 4 (where held with a Bachelor or Master degree)	n/a

POSTGRADUATE

Education Provider	Qualification	FPEC -Approved Course (entry to program)	Requirements for FPA advanced standing	Cross Credits
Griffith University www.griffith.edu.au Dr Kirsten MacDonald	Master of Business Administration (Financial Planning) Accredited for students commencing from July 2004 and completing by Dec 2012	Approved for entry with degree including <ul style="list-style-type: none"> ▶ 7202AFE Financial Planning ▶ 7232AFE Wealth management ▶ 7208AFE Financial Planning, Construction & Review ▶ 7214AFE retirement and Estate Planning 	Approved for advanced standing for CFP 2 – 4 for full Masters degree	4 cross credits possible on individual application
	Master of Commerce (Financial Planning) Accredited for students commencing Jul 2004 -- Oct 2014	<ul style="list-style-type: none"> ▶ 7303AFE Economics ▶ 7202AFE Financial Planning ▶ 7203AFE Corporate Financial Risk Management ▶ 7151AFE Income Tax for Financial Planning ▶ 7108AFE Taxation Planning ▶ 7214AFE Retirement and Estate Planning ▶ 7232AFE Investment Analysis ▶ 7208AFE Financial Planning, Construction and Review 	Approved for advanced standing for CFP 2 – 4 with 12 compulsory subjects	
	Master of Financial Planning Accredited for students commencing Oct 2014 - Dec 2018	<ul style="list-style-type: none"> ▶ 7254AFE Financial Planning Fundamentals ▶ 7256AFE Personal Risk Management ▶ 7232AFE Investments ▶ 7151AFE Taxation for Financial Planners OR 7106AFE Income Tax Law ▶ 7159AFE Principles of Business & Corporations Law ▶ 7255AFE Applied Financial Planning OR 7259AFE Financial Planning skills + AMP/Ethics Centre Program (AMP only) ▶ 7246AFE Behavioural Finance & Wealth Management ▶ 7214AFE Retirement and Estate Planning 	Approved for advanced standing for CFP 2 – 4 with 12 compulsory subjects, including listed subjects	
Kaplan Higher Education www.kaplanprofessional.edu.au Sally Greener	Graduate Diploma of Applied Finance (Financial Planning major) Completed by Dec 2010 Or Graduate Diploma of Financial Planning Accredited for students commencing Jan 2010 – Dec 2013	Approved for entry (with a Bachelor or Master degree) when including the following units: <ul style="list-style-type: none"> ▶ Financial Planning Fundamentals (FIN211) ▶ Investment Products (FIN212) ▶ Superannuation and Retirement Planning (FIN213) ▶ Insurance, Estate and Succession Planning (FIN214) 	Approved for advanced standing for CFP 2 – 4 when completed with a Bachelor or Masters degree. Since Oct 2014, this Grad Dip can also be combined with CFP 1, CFP2, CFP3 and CFP4 to achieve a "Masters equivalent"	Students who have completed CFP Certification program are eligible for credits for FIN211, FIN212, FIN213 and FIN214.
	Master of Financial Planning Accredited for students commencing Jan 2014 – Dec 2018 Note: 1. FPE011 Debt Strategies and FPE16 SMSF are no longer required subjects after 30 March 2018. 2. Students who completed FPC008 Investment Advice prior to 30 March 2018 (i.e. Study Period 2 2018-2018SP2) must complete FPE011 Debt Strategies as a required elective to be in line with the FPEC curriculum.	<ul style="list-style-type: none"> ▶ FPC001 Economic, Legal and Ethical Context for Financial Planning ▶ FPC002 Applied Financial Planning ▶ FPC003 Superannuation and Retirement Advice ▶ FPC004 Insurance Advice ▶ FPC005 Estate and Succession Planning ▶ FPC006 Tax and Commercial Law for Financial Planning ▶ FPC007 Client Engagement Skills ▶ FPC008 Investment Advice ▶ FPC009 Complex Financial Planning 	Approved for advanced standing for CFP 2 – 4 with a 12 subject Masters that includes FPEC study.	From February 2018: Credit for 3 units available for completion of a degree + CFP Certification program.

POSTGRADUATE

Education Provider	Qualification	FPEC -Approved Course (entry to program)	Requirements for FPA advanced standing	Cross Credits
La Trobe University www.latrobe.edu.au Mr Greg Jamieson	Masters degree containing 9 specified subjects Accredited for students commencing Mar 2009 – Dec 2014	<ul style="list-style-type: none"> ▶ Principles of Economics ▶ Principles of Finance ▶ Financial Planning ▶ Retirement and Estate Planning ▶ Case Studies in financial planning ▶ Portfolio Management ▶ Debt securities ▶ Equity securities 	Approved for advanced standing to CFP 4	n/a
University of Adelaide www.adelaide.edu.au	Masters degrees and Graduate Diplomas that include Financial Planning Specialisation Accredited for students commencing Mar 2006 – Dec 2012	Graduate diploma (when combined with a Bachelor or Masters degree) that include four Financial Planning Specialisation: <ul style="list-style-type: none"> ▶ Tax, Estate and Wealth Planning (CORPFIN 6003) ▶ Investment Advisory Process and Client Relationship Management (CORPFIN 6005) ▶ Industry Research Project (CORPFIN 6000) ▶ Global Wealth Management (CORPFIN 6004) 	Approved for advanced standing for CFP 2 – 4 when completed with a Bachelor or Masters degree. Since Oct 2014, the Grad Dip can also be combined with CFP 1, CFP2, CFP3 and CFP4 to achieve a “Masters equivalent”.	n/a
University of New England (UNE) www.une.edu.au Dr Theresa Smith-Ruig	Master of Financial Services or Grad Dip (Financial Services) Accredited for students commencing May 2011-Jun 2014	Master of Financial Services or Graduate diploma (when combined with a Bachelor or Masters degree) that include: <ul style="list-style-type: none"> • Financial Planning and Wealth Management (GSB608) • Investment Management in Financial Planning (GSB611) • Risk Management and Insurance (GSB609) • Superannuation and Retirement (GSB610) • Developing the Financial Plan (GSB612) 	Approved for advanced standing for CFP 2 – 4 when completed within a Graduate Diploma or Masters qualification. A Grad Dip must be held with a degree or combined with CFP 1, CFP2, CFP3 and CFP4 to achieve a “Masters equivalent”.	4 cross credits
	Master of Financial Services Accredited for students commencing Dec 2014-Dec 2018	<ul style="list-style-type: none"> ▶ AFM465/AFM565 Financial Planning and Wealth Management ▶ AFM466 Risk Management and Insurance ▶ AFM467 Superannuation and Retirement ▶ AFM468 Investment Management in Financial Planning ▶ AFM569 Developing the Financial Plan ▶ LSSU592 Taxation Law ▶ LSSU450 Commercial Law 1: Principles of Australian Law OR LSSU591 Law of Commercial Associations ▶ AFM432/AFM442 Financial Instruments and Markets ▶ AFM532 Security Analysis and Portfolio Management <p>*Masters on teach out. From 2017, students can substitute units from other FPEC approved masters.</p>	Approved for advanced standing for CFP 2-4 (for full Masters), including listed subjects	4 cross credits

POSTGRADUATE

Education Provider	Qualification	FPEC -Approved Course (entry to program)	Requirements for FPA advanced standing	Cross Credits
<p>University of NSW</p> <p>www.unsw.edu.au Kingsley Fong</p>	<p>Master of Financial Planning</p> <p>Approved units on Estate Planning and Insurance are mandatory for students commencing from 2014.</p> <p>Accredited for students commencing May 2018 – May 2021</p>	<ul style="list-style-type: none"> ▶ FINS5510 Per. Financial Planning & Management ▶ FINS5531 Risk and Insurance ▶ FINS5513 Investments & Portfolio Selection ▶ ACTL5401 Retirement Planning ▶ TABL5901 or TABL5527 Tax Strategies in Fin Planning ▶ TABL5511 Legal Foundations of Business ▶ FINS5539 Estate Planning, Succession & Asset Protection ▶ FINS5512 Financial Markets and Institutions 	<p>Approved for advanced standing for CFP2, CFP3 and CFP4 for 12 subject Masters, including listed subjects</p>	<p>1 credit for completed CFP designation</p> <p>1 credit for CFP 2, 3, and 4 completed within 3 years</p> <p>Total of 2 credits</p>
<p>Queensland University of Technology</p> <p>www.qut.edu.au Dr Sherrena Buckby</p>	<p>Graduate Diploma of Business (Financial Planning)</p> <p>FPEC Accredited until 31 Sept 2019</p>	<ul style="list-style-type: none"> ▶ AYN456 Business and Corporations Law ▶ AYN457 Financial Planning Principles and Regulation ▶ EFN429 Investments Management ▶ AYN458 Ethics and Professional Relationships ▶ AYN438 Taxation Law and Practice ▶ AYN442 Superannuation and Wealth Management ▶ EFN516 Insurance and Risk Management ▶ EFN520 Financial Planning Capstone 		<p>Individual applications</p>
<p>University of South Australia</p> <p>www.unisa.edu.au Dr Ronald Donato</p>	<p>Master of Finance (Financial Planning)</p> <p>Accredited for students commencing May 2018 to May 2021</p>	<p>Graduate Diploma (all eight (8) units below)</p> <ul style="list-style-type: none"> ▶ COML5009 Commercial Law ▶ BANK5013 Investment Management ▶ BANK5042 Introduction to Financial Planning G ▶ BANK5045 Superannuation G ▶ BANK5044 Risk Management & Insurance G ▶ BANK5041 Estate Planning G ▶ BANK5040 Applied Financial Planning G ▶ ACCT5017 Taxation <p>Plus eight (8) units below for the Master</p> <ul style="list-style-type: none"> ▶ MATH4044 Statistics for Data Science ▶ ACCT5011 Accounting for Management M ▶ ECON5020 Economics Principles for Business ▶ BANK5014 Financial Theory and Financial Markets ▶ BUSS5233 Corporate Finance ▶ MARK5025 Marketing Management ▶ BUSS5385 Ethics, Governance and Sustainability ▶ BANK5043 Personal Finance G 	<p>16 unit Master is approved for advanced standing for CFP 2, CFP 3 and CFP 4.</p>	
	<p>Graduate Diploma of Business (Financial Planning) offered through UniSA Online (UO)</p> <p>Accredited for students commencing Oct 2011 – Dec 2018</p>	<ul style="list-style-type: none"> ▶ UO Commercial Law M ▶ UO Investment Management ▶ UO Introduction to Financial Planning G ▶ UO Superannuation G ▶ UO Risk Management and Insurance G ▶ UO Estate Planning G ▶ UO Applied Financial Planning G ▶ UO Taxation 		<p>Individual applications</p>

POSTGRADUATE

Education Provider	Qualification	FPEC -Approved Course (entry to program)	Requirements for FPA advanced standing	Cross Credits
University of Southern Queensland www.usq.edu.au Lujer Santacruz	Master of Business (Personal Financial Planning Specialisation)	Masters approved. Grad Dip approved for entry with a Bachelor or Master degree.	Approved for advanced standing for CFP2, CFP 3 and CFP 4 for minimum Grad Dip.	Individual applications
	Graduate Diploma of Business (Personal Financial Planning) Accredited for students commencing Jul 2004 – Nov 2011	Since Oct 2014, the Grad Dip can also be combined with CFP 1, CFP2, CFP3 and CFP4 to achieve a “Masters equivalent”.		
University of the Sunshine Coast www.usc.edu.au Dr Gabrielle Parle	Graduate Diploma of Financial Planning and Master of Financial Planning Accredited for students commencing Jul 2004 – Nov 2011	Grad Dip approved for entry with a Bachelor or Master degree. Since Oct 2014, the Grad Dip can also be combined with CFP 1, CFP2, CFP3 and CFP4 to achieve a “Masters equivalent”.	Approved for advanced standing for CFP2, CFP 3 and CFP 4 for minimum Grad Dip.	Individual applications
	Master of Commerce (Financial Planning) Accredited for students commencing Jul 2004 – Dec 2014	8 compulsory subjects	Approved for advanced standing for CFP2, CFP 3 and CFP 4 for 8 subjects	2 cross credits towards 8 unit Masters
Western Sydney University www.westernsydney. edu.au Dr Michelle Cull	Master of Commerce (Financial Planning) / Master of Financial Planning Accredited for students commencing Jan 2015 – Dec 2018	<ul style="list-style-type: none"> ▶ 200866 Principles of Financial Planning ▶ 200870 Insurance and Risk Management ▶ 200868 Investment Planning ▶ 200867 Superannuation ▶ 200869 Principles of Taxation ▶ 200432 Commercial law ▶ 200871 Planning for Retirement ▶ Research Project or Internship 	Approved for advanced standing for CFP2, CFP 3 and CFP 4 for 12 units including listed subjects	2 units for students exiting at Graduate Diploma. 4 units for students completing the Masters.
	Master of Stockbroking and Financial Advising Accredited for students commencing May 2018 – May 2021	<ul style="list-style-type: none"> ▶ 200986 Financial Products and Markets ▶ 200987 Financial Adviser Communication Skills ▶ 200426 Corporate Finance ▶ 200432 Commercial Law ▶ 200867 Superannuation ▶ 200867 Principles of Taxation ▶ 200870 Insurance and Risk Management (Capstone for Grad Diploma exit) ▶ 201002 Estate Planning ▶ 51168 Funds Management and Portfolio Selection ▶ 51212 Security Analysis and Portfolio Theory ▶ 200872 Contemporary Issues in Taxation -OR- 511698 Derivatives ▶ 200960 Statement of Advice Research Project ▶ 51168 Funds Management and Portfolio Selection 	Approved for advanced standing for CFP2, CFP 3 and CFP 4 on completion of Masters	2 units for students exiting at Graduate Diploma. 4 units for students completing the Masters.