

Future2 Make the Difference! Grants 2016

Application guidelines and application form

Future2 Make the Difference! Grants are designed for the benefit of socially and financially disadvantaged young Australians. Since 2007 Future2 has awarded grants of \$613,000 to community not for profits and charities working to give a better life to thousands of deserving young people.

Grant categories

The types of grants offered:

- One year grants of up to \$10,000
- Multi-year grants, with total value of up to \$30,000 over three years

Applications to receive grant funding are invited from organisations that have programs to address the needs of disadvantaged young Australians through:

- Education, including skills training and leadership development
- Engagement, including mentoring and juvenile justice programs
- Employment, including work experience and job readiness training
- Wellbeing, including remedial programs for drug and alcohol dependence
- Independent living and social inclusion.

Timeline

Date (2016)	Process
Monday 11 April	Applications open (Stage 1)
Monday 1 August 12 pm	Applications close
Friday 23 September	Shortlisted applicants invited to provide additional information (Stage 2); Unsuccessful applicants notified
Friday 7 October, 5pm	Submission deadline for additional information by shortlisted applicants
Friday 4 November	Unsuccessful shortlisted applicants notified
Thursday 24 November	2016 Grants announced, Future2 Gala Dinner, Perth

Eligibility

- Charities with Deductible Gift Recipient (DGR) status
- Registered charities
- Not for profit organisations (NFPs)

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Process and how to apply

- 1. NFPs / Charities: Identify and make contact with a FPA member who is willing to nominate your application for grant consideration**
FPA member: Consider local NFPs / charities that you would like to nominate for a Future2 grant
- 2. FPA member to start the nomination section of the application form**
FPA member emails the application form to the Not for Profit / Charity
- 3. Not-for-profit or charity completes the application form**
The details provided in your application enable us to assess eligibility and to decide whether or not your funding request should be shortlisted. You should find it relatively quick and easy to complete. We do not at this stage ask you to provide financial details or evaluation methodology. The application may be completed online or entered into a Word template and submitted as a PDF attachment to email. The online application form may be saved for completion at a later date. The online link and the downloadable Word file can be found at www.future2foundation.org.au/grants
- 4. FPA member submits the application form to Future2**
All applications must be received by 12 pm (midday) on Monday 1 August 2016.
- 5. Acknowledgement of receipt**
Online applications will be acknowledged by an automated email confirming successful submission. Applications submitted as a PDF attachment to an email will be acknowledged by Future2 within 24 hours of receipt.

Please note:

If you are a Not for Profit or charity, and you do not have an existing contact or relationship with a FPA member, you can still apply for a grant! You can identify FPA members in your area in two ways:

- FPA website: Find A Planner, visit <http://fpa.com.au/find-a-planner/> and enter your post code or
- Contact: info@future2foundation.org.au and ask to be put in touch with your local FPA Chapter.

Once you have identified your FPA member to nominate your grant application, the FPA member must:

- Be briefed about your organisation and the project for which funding is being sought
- Agree to complete a nomination form to support your application

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Judging criteria

Future2 seeks to support projects and programs that give a second chance and hope for a better future to young Australians who are trapped in financial and social circumstances. Each application is assessed on its individual merit, with priority given to programs which:

- Focus on young people aged 12-25 years who may be
 - living in poverty
 - homeless
 - at risk of juvenile justice or transitioning out of it
 - intellectually or physically disabled
 - socially isolated
 - living in dysfunctional family situations
 - fighting substance abuse.
- Address specific problem areas in ways that enable disadvantaged young Australians to move towards productive and fulfilling lives (see project categories above)
- Are designed to impact directly those most in need
- Try to identify and deal with the cause of a problem, not simply treat the after-effects
- Will continue to have an impact and remain sustainable well beyond the period of our support and, if appropriate, have the capacity to become self-sustaining
- Could be extended or replicated so that they benefit an increasing number of young people
- Are measured and evaluated to show the progress of the program, its outcomes and impacts
- Involve or have the potential to involve financial planning professionals in volunteering, fundraising, pro bono advice, committees, etc.
- May show evidence of collaboration with other agencies and organisations to implement or extend the reach of the project, or to share improved knowledge
- Are well-managed and prudently budgeted.

If your application is shortlisted (stage two), you will be invited to provide more information about your project and organisation. This may include copies of your latest annual report, financial statements, constitution, Deductible Gift Recipient certificate etc. Shortlisted applicants are also invited to submit video files of up to five minutes to support their written applications.

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Please note:

In general, the following are not eligible for funding:

- Individuals
- Government entities, for example, government departments, statutory bodies and organisations wholly funded by government
- Religious groups, except for programs that support a non-religious purpose
- Programs outside Australia
- Capital funds and building works
- Recurrent costs or general operating expenses of an organisation
- 100% of the costs of any program unless future financial support can be demonstrated
- Study programs or conferences
- Research, except in special circumstances at the Board's discretion
- Travel, except where it is integral to the operation of a program
- Retrospective requests, general fundraising appeals or commercial sponsorships.

More information about Future2 and the Make the Difference! Grants process

Future2 is a charitable trust with Deductible Gift Recipient (DGR) status conferred by the Australian Tax Office. Future2 Foundation Ltd is a company limited by shares and guarantee that has the power to use the income and assets of the trust to the benefit of persons in 'necessitous circumstances'. The board has resolved to make grants to community not-for-profit organisations and charities that assist young Australians between 12 and 25 years of age who are in necessitous circumstances.

All grants are made at the sole discretion of Future2 Foundation. The shortlist is based on its evaluation of each application, judging criteria and the availability of funds. Future2 reserves the right not to award any specific grant for any reason, or for no apparent reason, no matter how deserving the proposed project may be or how closely the applicant has followed the guidelines and procedures. Rejection of an application does not mean that it is not well regarded. Future2 cannot enter into correspondence with individual grant applicants about the relative merit of the application or the specific reasons for deciding not to award a grant.

Please don't hesitate to contact us if you have any questions.

Loren Plummer
Future2 Foundation
info@future2foundation.org.au
02 9220 4500

(See below for application form)

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APPLICATION FORM –

1. For completion by a FPA member

FPA member details			
Name			
FPA Member No.		FPA Chapter name	
Company			
Phone		Mobile	
Email			
Street address			
Suburb		State/ Postcode	
Postal address (if any)			

2. For completion by the not-for-profit or charity

NFP / Charity details									
Organisation name		ABN Number							
Street address		State							
Suburb		Postcode							
Postal address		Phone							
Web address		Status (tick one)	<table border="1"> <tr> <td>DGR</td> <td></td> </tr> <tr> <td>Reg'd charity</td> <td></td> </tr> <tr> <td>Not-for-profit</td> <td></td> </tr> </table>	DGR		Reg'd charity		Not-for-profit	
DGR									
Reg'd charity									
Not-for-profit									

Your Contact details			
Your name		Position	
Phone		Email	

Project Details			
Project Title			
Location of project		State	
Total Project Cost		\$	
Short-term grant – one year (<i>up to \$10,000</i>)		\$	

Project Overview	
1.	Organisational Goals: Briefly explain the background and goals of your organisation (up to 2-3 paragraphs)
2.	Project Summary: Please provide a short summary of your program and the contribution it will make to the beneficiaries (up to 2-3 paragraphs)

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<p>3. Target audience: Explain who will utilise or benefit from the project outcomes and approximately how many people will benefit (up to 2-3 paragraphs)</p>
<p>4. Relevance to Future2's focus: Explain what makes the project relevant to Future2's objectives (up to 2-3 paragraphs)</p>
<p>5. Engagement with members of the Financial Planning community: Please provide details of any current and/or proposed connection with the financial planning community (up to 2-3 paragraphs)</p>

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3. For completion by a FPA Member

Nomination statement – for completion by FPA member
Please tell us what contact you have had with the applicant and say why you believe the application deserves the support of Future2 (1 page maximum)

Signature
Date

Please type your responses into the template, save as PDF file and email to:

Loren Plummer
Future2 Foundation
info@future2foundation.org.au
02 9220 4500